

PVV Infra Ltd.

CIN No. L70102AP1995PLC111705

Corporate Office: #171, 17th Floor, ATLANTA Building,
Jamnalal Bajaj Marg, Nariman Point,
Mumbai- 400 021, Maharashtra
www.pvvinfra.com email : info@pvvinfra.com



CORRIGENDUM TO AGM NOTICE

24th September,2022

To
The shareholders

Company Name- **PVV INFRA LIMITED**
Scrip Code: **536659**

Subject: **Submission of Annual Report for 2021-22 under Regulation 34(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Ma'am,

Pursuant to the provisions of Regulation 30 read with para-A of schedule III and Regulation 34(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. Please find the Notice convening 27th AGM and the Annual report of the Company for the financial year 2021-22

The AGM of the Company will be held on Tuesday, 27th September, 2022 at 10:00 A.M. through video conferencing/other Audio-Visual Means in accordance with the aforesaid circulars.

We are issuing this corrigendum since the details which we have provided in the original AGM notice, there were some typo errors in that notice.

1) we have published the valuation report obtained from an independent registered valuer on the company website regarding this proposed preferential Issue allotment of more than five per cent. to an allottee and considered the same for determining the price.

2) In the explanatory statement of AGM notice, while mentioning the number of preferential share and preferential share warrants in **point no.8**, on page no.23 and page no. 24 of annual report 2022 in regard to the below mentioned three allottees we are correcting the number of shares allotted:

- i). CTIL MEDIA PRIVATE LIMITED
- ii). PVV AGRO PRIVATE LIMITED
- iii). GKML SOFTWARE TECHNOLOGIES PRIVATE LIMITED

8. Name of the Proposed Allotte, class and percentage of post Preferential Issue capital that may be held by them:

Sr.No	Name of the Proposed Allotte	Class	Pre issue Shareholding		Issue of Warrants (Present Issue Nos)	Post issue Shareholding After Conversation of Warrants	
			No.of Shares	% of Shre holdin g		No. of Shares	% of Shre holdin g
1.	SHIVKUMAR RAJUSUBBAYA	NON-PROMOTE RGROUP	NIL	NIL	23,25,000	23,25,000	8.75
2	CTIL MEDIA PRIVATE LIMITED	NON-PROMOTE RGROUP	NIL	NIL	5,00,000	5,00,000	1.88
3	PVV AGRO PRIVATELIMITED	NON-PROMOTE RGROUP	NIL	NIL	5,55,000	5,55,000	2.08
4	SABRIYA FISHERIES LLP	NON-PROMOTE RGROUP	NIL	NIL	12,00,000	12,00,000	4.52
5	GKML SOFTWARE TECHNOLOGIES PRIVATE LIMITED	NON-PROMOTE RGROUP	NIL	NIL	12,07,500	12,07,500	4.54
6	KOTVAK LOGISTICS LLP	NON-PROMOTE RGROUP	NIL	NIL	12,60,200	12,60,200	4.74
7	PNRK & SONS LLP	NON-PROMOTE R GROUP	NIL	NIL	9,00,000	9,00,000	3.39

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8	ABHISHEK MISHRA	NON-PROMOTE RGROUP	NIL	NIL	1,25,000	1,25,000	0.47
9	MUTYALA BABUKATTA	NON-PROMOTE R GROUP	NIL	NIL	2,00,000	2,00,000	0.75
10	ANAND MUKUNDDATEY	NON-PROMOTE R GROUP	NIL	NIL	1,33,300	1,33,300	0.50
11	INNOPAC ABPACKAGING PRIVATE LIMITED	NON-PROMOTE RGROUP	NIL	NIL	75000	75000	0.28
12	VADAPALLI RAMYA	NON-PROMOTE RGROUP	NIL	NIL	100000	100000	0.38
13	SUDIPTA MUKHERJEE	NON-PROMOTE RGROUP	NIL	NIL	37500	37500	0.14
14	ROSHIKA TIWARI	NON-PROMOTE R GROUP	NIL	NIL	26000	26000	0.10
15	MADHURI SONI	NON-PROMOTE RGROUP	NIL	NIL	26000	26000	0.10
16	CHANDRASHEKH ARCHAUDHARI	NON-PROMOTE R GROUP	NIL	NIL	200000	200000	0.75
17	RUKMI	NON-PROMOTE RGROUP	NIL	NIL	25000	25000	0.09

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18	PRASHANT MISHRA	NON-PROMOTE RGROUP	NIL	NIL	20000	20000	0.08
19	SHEKHAR NARAIN	NON-PROMOTE R GROUP	NIL	NIL	12500	12500	0.05
20	MEETA VIJAYGOHIL	NON-PROMOTE R GROUP	NIL	NIL	12000	12000	0.05
21	GANGA PRASAD	NON-PROMOTE RGROUP	NIL	NIL	10,000	10,000	0.04
22	NIMIT KUMAR AGARWAL	NON-PROMOTE RGROUP	NIL	NIL	10,000	10,000	0.04
23	VANDANA VIDYASAGAR PANDE	NON-PROMOTE R GROUP	NIL	NIL	9,000	9,000	0.03
24	PRARTHASARAD HIREDDY	NON-PROMOTE RGROUP	NIL	NIL	50,000	50,000	0.19
25	ANUSHRI BARVE	NON-PROMOTE RGROUP	NIL	NIL	3,33,334	3,33,334	1.25
26	JAGDISH FALIANI	NON-PROMOTE RGROUP	NIL	NIL	1,66,666	1,66,666	0.63
27	KTR CONSTRUCTIONS LLP	NON-PROMOTE R GROUP	NIL	NIL	1000000	1000000	3.76
28	GRAI CONSTRUCTIONS LLP	NON-PROMOTE R GROUP	NIL	NIL	1000000	1000000	3.76

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29	ANMOL SANJAYSINHA	NON- PROMOTE R GROUP	NIL	NIL	6,60,000	6,60,000	2.48
30	SUNIL GHANATHE	NON- PROMOTE R GROUP	NIL	NIL	2,00,000	2,00,000	0.75
31	NIMMAGADD ASRINIVASA RAO	NON- PROMOTE R GROUP	1,85,000	2.64	2,00,000	3,00,000	1.13
32	BATTULA RAVICHANDRA BABU	NON- PROMOTE R GROUP	NIL	NIL	1,50,000	1,50,000	0.56
33	PURNA KUMAR ARIGAPUDI	NON- PROMOTE R GROUP	NIL	NIL	1,00,000	1,00,000	0.38
34	RUDRARAJU VENKATA USHA RANI	NON- PROMOTE R GROUP	NIL	NIL	1,00,000	1,00,000	0.38
35	TAPPAL SHAMEEMTAJ	NON- PROMOTE R GROUP	NIL	NIL	1,00,000	1,00,000	0.38
36	PRATIMA	NON- PROMOTE R GROUP	5	0.00007	20,000	20,000	0.08
37	BESU SURESH BABU	NON- PROMOTE R GROUP	NIL	NIL	10,000	10,000	0.04
38	ITHAGONI THIRUMALLES H	NON- PROMOTE R GROUP	NIL	NIL	10,000	10,000	0.04
39	UTTAM EXPORTS PRIVATE LIMITED	NON- PROMOTE R GROUP	NIL	NIL	15,00,000	15,00,000	5.65

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40	PINNAMANENI ESTATES PRIVATE LIMITED	PROMOTE RGROUP	8,36,522	11.95	50,00,000	58,36,522	21.97
TOTAL					1,95,69,000		
These percentage has been derived							

3. we have mentioned in the notice on **page no. 8** and **page no.22** Relevant date as 27/08/2022 but as per the advise we received from BSE, it should be Friday, 26/08/2022, we request shareholders to read it as 26/08/2022.

4. In the notice we missed to make disclosures for said Reg. 163(1)(F) (J) of SEBI (ICDR) 2018, below is the ultimate beneficial owner of the allottee in case of non- natural person.

Sl.No	Name Of The Proposed Allottee	If Allottee Is Not A Natural Person, Identity Of The Natural Person Who Are The Ultimate Beneficial Owner Of The Shares Proposed To Be Issued, If Applicable
1.	CTIL MEDIA PRIVATE LIMITED	1)FAREED VAKKALA 2) MOHAMMED BASHA RAPPAL
2.	PVV AGRO PRIVATE LIMITED	1) KUNDERU TIRUMALA RAO 2) RAVINDER TERALA
3.	SABRIYA FISHERIES LLP	1)MOHAMMED SABRIYA KOTTALA 2) KUNDERU TIRUMALA RAO
4.	GKML SOFTWARE TECHNOLOGIES PRIVATE LIMITED	1) KUNDERU TIRUMALA RAO 2) FAREED VAKKALA
5.	KOTVAK LOGISTICS LLP	1)FAREED VAKKALA 2) KUNDERU TIRUMALA RAO
6.	PNRK & SONS LLP	1) DINESH GOPI RAI 2) LAXMAN
7.	INNOPAC ABPACKAGING PRIVATE LIMITED	1) RAVINDER ARORA 2) VINOD SHANTILAL BHATIA
8.	KTR CONSTRUCTIONS LLP	1) KUNDERU TIRUMALA RAO 2) BHEEMARAO AMBEDKAR DASARI
9.	GRAI CONSTRUCTIONS LLP	1) HEBBAGILUMANE NAGARAJ 2) DINESH GOPI RAI
10.	UTTAM EXPORTS PRIVATE LIMITED	1) RAJAT MIGLANI 2) ARBINDERSINGH SURJITSINGH GHURA 3) RAM CHANDRA SHARMA
11.	PINNAMANENI ESTATES PRIVATE LIMITED	1) SATYANARAYANA VEERAVENKATA PINNAMANENI 2) ZAMEER AHAMMED KOTTALA

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**5. The Shareholding pattern of the company before and after the Preferential Issue:**

Category	Pre-Issue Shareholding				Post-Issue Shareholding			
	Pre-issue equity holding as per shareholding pattern as on 30th June 2022	%	As on 12th August 2022 prior to the issue	%	Post No. of Equity Share Considered only present Issue of Convertible Equity Share warrants to be Allotted	%	% to total share capital * (assuming full conversion of Warrants)	%
PROMOTER GROUP								
A. Promoter & Promoter Group	1123526	16.05	1123526	16.05	61,23,526	23.05	61,23,526	23.05
B. Person acting in concert with the Promoter	0	0	0	0	0	0	0	0
Total Promoters holding	1123526	16.05	1123526	16.05	61,23,526	23.05	61,23,526	23.05
NON-PROMOTER GROUP								
Institutional Investors								
Foreign Institutional Investors	196514	2.81	196514	2.81	196514	0.74	196514	0.74
Financial Institution / Banks	0	0	0	0	0	0	0	0

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Insurance Companies	0	0	0	0	0	0	0	0
Central government	0	0	0	0	0	0	0	0
Body Corporate	0	0	0	0	0	0	0	0
Non-Insttutional Investors								
NRI/OCBs	0	0	0	0	0	0	0	0
Clearing Members	6197	0.09	0.09	0.09	6197	0.05	6197	0.05
Others Including Public and Trustees	5672064	81.05	5672064	81.05	2,02,41,064	76.20	2,02,41,064	76.20
Total Public holding	5874775	83.95	5874775	83.95	2,04,43,775	76.95	2,04,43,775	76.95
Total	6998301	100.00	6998301	100.00	26567301	100	26567301	100

6. we want to correct the minimum issue price, since we are correcting our relevant date, therefore on the basis of new relevant date we want to inform the shareholders about the new minimum issue price calculated by Registered valuer.

We are mentioning here the **point no.4** , of page no. 22.

4. Basis on which the price has been arrived at and justification for the price (including premium, if any):

The Equity Shares of Company are listed on Stock Exchanges viz. BSE Limited and are frequently traded in accordance with the ICDR Regulations. The trading volume of Equity Shares of the Company during the preceding 90 trading days prior to the Relevant Date. Therefore, trading volume of the Equity Shares on the BSE for the period set out below has been considered for determining the price of each equity share and Warrant.

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- a. the 90 (Ninety) trading days volume weighted average price of the Equity Shares of the Company quoted on the BSE, preceding the Relevant Date, i.e. Rs. 18.88/- (Rupees eighteen and eighty eight Paise only) per Equity Share;
- b. the 10 (Ten) trading days volume weighted average price of the Equity Shares of the Company quoted on the BSE, preceding the Relevant Date, i.e. Rs. 15.36/- (Rupees fifteen and thirty three six Paise only) per Equity Share,

Accordingly, the floor price in terms of Regulation 164 of the ICDR Regulation, is Rs. 18.88/- (Rupees eighteen and eighty eight Paise only) per Equity Share, being higher of the above two prices.

Also, the Articles of Association of the Company doesn't contain any article which provides for determination of price in case of preferential issue.

Hence, the floor price in terms of the ICDR Regulations shall be Rs. 18.88/- (Rupees eighteen and eighty eight Paise only) per Equity Share, being the highest price in accordance with Regulation 164 or price determined under Regulation 166A of ICDR Regulations.

The pricing of the preferential equity share and preferential equity share Warrants convertible into equivalent number of Equity Shares, For both the above issue, face value of each security is Rs. 10/- (Rupees Ten only) each and Issue price is Rs. 20/- (Rupees Twenty only) for both preferential equity shares and preferential equity share Warrant which is not lower than the floor price determined in terms of the ICDR Regulations.

This is for the information and records of the Exchange.

Yours faithfully,
For **PVV INFRA LTD**

A handwritten signature in blue ink, appearing to read 'Akhilesh Kumar', is written over a white rectangular background.



AKHILESH KUMAR
Company Secretary